

USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

U.S. Department of Agriculture Agricultural Marketing Service

Poultry Programs

MONDAY FEBRUARY 07, 2005 VOL. 52 NO. 11

Market News Branch

NATIONAL EGG MARKET AT-A-GLANCE



Prices were generally unchanged on all sizes. The market tone was barely steady to weak beginning the week. Demand into all channels was light to moderate. Supplies were fully adequate to available, at times ample in spot locations. Breaking stock offerings were light to sufficient for the light to moderate demand. Light type fowl were fully adequate for the fair to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

<u>MIDWEST REGIONAL</u> Prices were unchanged. Trade sentiment was barely steady to weak. Retail and food service demand were light to at times moderate. Supplies were fully adequate to ample.

	RANGE	MOSTLY	1/
EXTRA LARGE	60-70	61-67	n
LARGE	59-69	60-63	ľ
MEDIUM	50-60	61-67 60-63 52-55	N
			_

IA-MN-WI - Prices paid to			
producers.	RANGE	MOSTLY	
LARGE	42-51	46	
MEDIUM	33-39	37	
SMALL	8-12		

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged on all sizes when compared to previous week's values. Trade sentiment was barely steady entering the week. Demand ranged light to moderate. Supplies were fully adequate to available for current trade needs. Breaking stock offerings were usually adequate and demand was reported as moderate. Spent hens were fully sufficient for a fair to at least moderate demand. Slaughter schedules were noted as less than

normal.	RANGE	MOSILY
EXTRA LARGE	67-82	68-71
LARGE	61-75	66-70
MEDIUM	56-64	56-59

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were unchanged. Trade sentiment was barely steady to at times weak. Retail demand was light to mostly moderate. Food service movement was usually light. Supplies were fully adequate to available. Central states breaking stock prices were unchanged. Offerings and demand were light. Floor stocks in balance to fully adequate. Schedules full-time. Trade senti-

RANGE	MOSILY
70.5-79	72-75
67.5-76	71-74
57.5-66	59-62
	70.5-79 67.5-76

SOUTH CENTRAL AREA: AR,AZ,CO,KS,LA,MO,NM,OK, and TX

SOUTHEAST REGIONAL Prices on all sizes were unchanged to higher when compared to previous week's values. The market tone was barely steady beginning the week. Retail and distributive demand was light to at times moderate. Supplies were fully adequate to available for present trade needs. Breaking stock offerings were usually sufficient for the moderate demand. Light type fowl were fully adequate for the fair to moderate demand.

	RANGE	MOSTLY
EXTRA LARGE	66.5-74	68-71
LARGE	64.25-72	66-69
MEDIUM	55.25-63	56-60

SOUTHEAST AREA: AL, FL, GA, MS, NC, SC, eastern TN, and southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

NEW YORK Prices were unchanged on all sizes when compared to the previous report. Trade sentiment was barely steady entering the week. Demand into all channels was light to moderate. Supplies were fully adequate to available for present trade requirements.

RANGE

	IVAINGE
EXTRA LARGE	75-79
LARGE	73-77
MEDIUM	63-67

<u>CHICAGO & MIDWEST EGGS</u> Prices were unchanged. The trade sentiment was barely steady to weak. Retail and food service demand were usually light to at times moderate. Supplies were fully adequate

RANGE	MOSTLY
67-75	69-71
66-74	67-70
59-66	60-62
	67-75 66-74

WESTERN Prices unchanged to 1 cent lower on jumbo and extra large, unchanged to 2 cents lower on large and medium. The Pacific region inventory was 26% higher than last Monday with California up 21% and Oregon-Washington-Utah up 37%. Retailer demand good to cover features, light elsewhere. Offerings ample.

<u>CALIFORNIA</u> Prices 1 cent lower on jumbo and extra large, 2 cents lower on large, medium and small. The California inventory was 21% higher than last Monday. Retailer demand good to cover features in progress and planned, light elsewhere. Offerings ample. Small benchmark price 72. Ads in Northern California: major- extra large dozen 2 for \$5.

California Egg Marketing Association and other marketers benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

	KANGE
JUMBO	124
EXTRA LARGE	112
LARGE	102
MEDIUM	92

PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

NORTHERN CA	ALIFORNIA
E	RANGE
9 JUMBO	
9 EXTRA LARGE	NOT
9 LARGE	AVAILABLE
5 MEDIUM	
	9 JUMBO 9 EXTRA LARGE 9 LARGE

1

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending February 11, 2005 will decrease by 7 percent. Present week purchases for the week ending February 04, 2005 were 225,015 cases which was 6 percent below the prior week and 7 percent below estimates.

Casas purchased	CARTONED	LOOSE	TOTAL
Cases purchased present week	188,429	36,586	225,015
% change from the prior week Comparison figures a Purchases and estime equivalent.	-	-	

CENTRAL STATES BREAKING STOCK Prices were unchanged. Offerings and demand were light. Floor stocks in balance to fully adequate. Schedules full-time. Trade sentiment steady.

PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

	RANGE	MOSTLY
BREAKING STOCK	32-33	
CHECKS & UNDERGRADES	18-22	19-21
CENTRAL STATES AREA:		
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND	,NE,OH,OK	SD,TX,WI

<u>SOUTH CENTRAL HEAVY LIVE HEN</u> Trading levels were unchanged to slightly higher. Demand was moderate to good for spent heavy hens. Primary suppliers report hatching eggs tight. Finished sales were fair. Schedules were reduced. Trade sentiment was fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
07-FEB-05

RANGE	MAJORITY	WTD
		AVG

AT FARM BUYER LOADING 8-15 CENTS/LB. 10.25-12.75 11.43 *WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY HEN Majority prices were unchanged when compared to a week earlier. Demand was mostly moderate for the generally adequate to about adequate offerings. Processing schedules were noted as normal to instances less than normal. Sales of finished product were sufficient for trade needs. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)*
FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF
07-FEB-05

	RANGE	MAJ	ORITY	WTD
				AVG
A	AT FARM BUYER LOADING 8.25-15.25	CENTS/LB.	11-13	11.94
A	AT FARM PRODUCER LOADING	TOO FEW TO	REPORT	
F	OB PLANT	TOO FEW TO	REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT- February 07, 2005 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

(30 DOZEN CASES-IN THOUSANDS)								
			NO	SO	SO		5-Area	
	No	ortheast	CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	10.0	17.6	9.1	12.0	11.0	59.7	
	Change	1.6	1.0	0.2	8.0	0.8	8%	
Ex Lge	Curr Wk	25.4	41.6	12.9	27.5	41.8	149.2	
	Change	5.2	0.3	-0.6	0.6	4.3	7%	
Large	Curr Wk	47.4	118.3	59.1	102.2	132.8	459.8	
Ü	Change	10.7	11.0	-1.3	14.2	25.4	15%	
Medium	Curr Wk	11.8	55.6	17.8	30.0	40.9	156.1	
	Change	0.7	3.4	3.4	8.7	10.3	20%	
Small	Curr Wk	3.4	7.2	2.4	5.0	9.0	27.0	
	Change	-0.6	0.4	0.7	-0.4	5.5	26%	
Misc	Curr Wk	6.3	35.3	9.3	13.2	6.1	70.2	
	Change	0.3	-4.0	1.2	-1.7	0.7	-5%	
Ungraded	Curr Wk	26.6	46.1	32.1	30.8	24.6	160.2	
· ·	Change	13.8	-4.4	9.1	2.0	7.8	21%	
Total	Curr Wk	130.9	321.7	142.7	220.7	266.2	1082.2	
Percent	Change	32%	2%	10%	12%	26%	14%	

TOTAL	Number of Cases		Number of Cooperators
Shell Egg Shell Egg Breaking Stock	1082.2 223.0	14% -5%	173 35
Total Shell Egg	1305.2	10%	208

1/Information supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

CANADIAN EGGS QUEBEC/MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN DOLLARS) GRADED IN CARTONS, AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF JANUARY 24, 2005

GRADE A XLARGE LARGE MEDIUM SMALL
1.86 1.83 1.74 1.16

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COM-MENCING JANUARY 24, 2005 AS ESTABLISHED BY ONTARIO EGG PRODUCERS MARKETING BOARD.

GRADE A XLARGE LARGE MEDIUM SMALL 1.42 1.32 .77

2

VOL. 52 NO. 11	USDA EGG MARKET NEWS REPORT	MONDAY, FEBRUARY 07, 2005
VUL. 32 NO. 11	USDA EGG WARRET NEWS REPORT	WUNDAT. FEDRUART 07. 2003

TRAILER LOAD EGG SALES — DAILY WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR FEBRUARY 04, 2005															
CURRENT I	OADS	12.25	5			FU	TURE LO	DADS 25	.00		TOTA	L LOAD	3 7.25	5	
	S	E		NE	N	/IW L	OADS		S	С	N'	W	SW	1	LOADS
CLASS	ORG	DST	ORG	DST	ORG	DST		CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	44.00	_	44.50	46.00	_	_	3.00	GNR W 1	_	_	_	_	_	_	1.00
GNR W 2	_	_	_	_	_	_	4.00	GNR BR 1	_	_	_	_	_	_	2.00
GNR BR 1	_	_		_	_		4.00	GL W J	_	_	_	_	_	70.00	1.00
GL W J	_	_	_	_	_	_	1.00	GL W XL	_	_	_	_	_	61.00	3.50
GL W XL	_	_	58.00	60.00	47.40	50.50	5.50	GL W LG	_	_	_	_	_	56.64	2.75
GL W LG	_	_	_	_	44.45	_	2.75	GL W MD	_	_	_	_	_	53.50	1.00
GL W MD	_	_	_	_	41.00	_	1.00	NRBS - 39	_	_	_	_	_	40.00	1.00
GL W SM	_	_	24.00	26.00	_		1.00								
NRBS - 48	_	_	_	_	_	_	8.00								
NRBS - 42	_	_		_	_		4.00								
NRBS - 39	_	_	_	_	29.25	_	1.00								

TRAILER LOAD EGG SALES — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 01/31/05-02/04/05 FUTURE LOADS 75.50 CURRENT LOADS 70.50 TOTAL LOADS 146.00

OOMALINE E		70.00	'					UADO 10.00		I AL LUAL	,	10.00			
	5	SE	1	NE	M	W				SC	1	W	;	SW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	44.00	50.55	44.75	46.73	_	48.00	31.00	GNR W 1		51.80		_	_	_	7.00
GNR W 2	_	_	_	_	_	_	5.00	GNR W 2	_	50.00	_	_	_	_	1.00
GNR W 3	_	_	_	_	40.00	_	5.00	GNR W 3		47.00		_	_	_	5.00
GNR BR 1	_	64.00	_	_	_	_	5.00	GNR BR 1	_	_	_	_	_	_	2.00
GL W J	_	_	70.00	71.00	_	69.00	4.00	GL W J		_		_	_	70.00	1.00
GL W XL	_	63.00	57.70	60.38	53.37	50.50	34.25	GL W XL	_	61.67	_	72.00	_	64.76	13.25
GL W LG	_	63.00	55.50	58.67	48.28	57.00	23.00	GL W LG	52.50	61.55		74.00	_	58.36	23.00
GL W MD	_	51.75	49.75	49.00	48.53	48.27	25.00	GL W MD	36.00	59.90	_	_	_	50.47	11.75
GL W SM	_	_	23.92	26.25	23.00	26.00	7.00	NRBS - 39		_		_	_	40.00	1.00
NRBS - 48	_	29.00	_	_	31.00	34.00	26.00	NRBS - 36		21.50		_	_	_	1.00
NRBS - 45	_	_	_	_	_	33.50	5.00								
NRBS - 42	_	_	_	_	_	_	4.00								
NRBS - 39	_	18.50	_	_	20.42	_	3.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

COLD STORAGE MOVEMENT-FROZEN EGGS	(In Thousands)
-----------------------------------	----------------

ON HAND	<u>01/31/05</u>	<u>01/24/05</u>	02/02/04
PACIFIC COAST	462	468	114
LOS ANGELES	454	457	39

NORTH CAROLINA EGGS The market steady all sizes. Supplies are adequate. Retail demand is good.

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

	MOSILY
EXTRA LARGE	86.63
LARGE	82.63
MEDIUM	73.63
SMALL	45.00

CERTIFIED ORGANIC EGGS IN CARTONS

(price per carton delivered to first receivers) **Brown Eggs** CENTS/CARTON **MOSTLY** 222 - 260Extra Large doz. 239 - 240 1/2 doz. 120 - 151130 - 134 Large doz. 217 - 250225 - 230 1/2 doz. 115 - 142125 - 128

USDA, AMS, POULTRY PROGRAMS,						
<u>PO</u>	ULTRY MA	RKET NEWS OF	FICES			
Washington, DC	Voice	(202)720-6911	Mike Sheats			
	Fax	(202)720-2403	(Branch Chief)			
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman			
	Fax	(404)562-5875	(Officer-In-Charge)			
	Recorded	(404)562-5856				
Jackson, MS	Voice	(601)965-4662	Gary Brown			
	Fax	(601)965-4661	(Southern States Area Supervisor)			
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins			
	Fax	(515)284-4468	(Officer-In-Charge)			
	Recorded	(515)284-4545				
Los Angeles, CA	Voice	(213)534-1330	Jim Derby			
	Fax	(213)534-1333	(Officer-In-Charge)			
	Recorded	(213)534-1335				